

FINANCIAL AID CONSORTIUM AGREEMENT

As per Part 668.19, Student Assistance General Provisions and Part 690.8, Pell Grant Program, Code of Federal Regulations, this consortium agreement is entered into by Empire State College, State University of New York (the degree granting institution), for the purpose of providing federal financial assistance to the student named below.

WHO SHOULD USE THIS FORM

- If you are an Empire State College financial aid student and are taking one or more of your studies by cross registering with a host institution, you must fill out this form in order for Empire State College to process your financial aid.
- You must fill out this form even if you also are filling out the **Enrollment in Other Colleges Cross Registration** or **Cross-registration Billing Agreement** forms. Those forms are used to adjust your billing and/or enter into an agreement with particular community colleges. The **Financial Aid Consortium Agreement** must be on file in order to process your financial aid.
- **All financial aid funds will be disbursed to the student.** It is then the student's responsibility to pay the host institution any monies due for their enrollment.

Part I To be completed by Empire State College student

Last name _____ First name _____ Middle initial _____ SS# _____

Street _____ City/State/Zip Code _____

Academic year _____

This agreement applies to: Pell Grant _____ Campus-based Aid _____ Stafford Loan(s) _____

Part II To be completed by the host institution

Pell Grant cost of attendance for academic year \$ _____

Detailed institutional budget for campus-based financial aid for period of enrollment:

Tuition	\$ _____
Fees	_____
Room and Board*	_____
Books and Supplies*	_____
Transportation*	_____
Other (Specify)* _____	_____

Student is enrolled for _____ credits with a start date of _____ and end date of _____

Length of period of enrollment (in months) _____

*Empire State College expenses will be used unless a change of residence is required.

Certification

1. The host institution certifies that the above-referenced student is enrolled for the stated period of attendance.
2. The host institution agrees that it will **not** pay the student a Pell Grant and/or any campus-based funds and that it will not certify a Stafford Loan for the stated period of attendance. Further, the host institution agrees that it will inform Empire State College if the student drops credits or withdraws before the end of the stated period of attendance as well as providing amended cost of attendance figures.
3. Empire State College agrees to accept the credits earned at the host institution.
4. Empire State College agrees to monitor the student's program pursuit and satisfactory academic progress and to be responsible for disbursing funds to the student, and for administering the appropriate refund policy.

Host signature _____ Title _____ Date _____

Name of host institution _____

Address _____

Phone number _____ Fax _____

Please return this form to Empire State College's Financial Aid office.

Part III To be completed by Empire State College's Financial Aid office

Empire State College agrees to the terms stated above. Financial aid awards to be received by the student for the stated period of attendance are as follows:

Federal Pell	\$ _____	Stafford Loan	\$ _____
FSEOG	_____	Unsub. Stafford	_____
Federal Perkins	_____	Other	_____
TAP*	_____		_____

*TAP may be through the host institution.

Empire State College signature _____ Title _____ Date _____

Distribution: Host Institution
Empire State College Student Accounts/Financial Aid offices